

ISave 529
and **IAdvisor 529 Plan**

Iowa's 529 Savings Plans

Administered by State Treasurer Roby Smith

\$7+ Billion

Total Assets

313,700+

Total Accounts

\$22,627

Average Account Size

As of 12/1/2024

Tax Advantages

Tax-Deferred Earnings

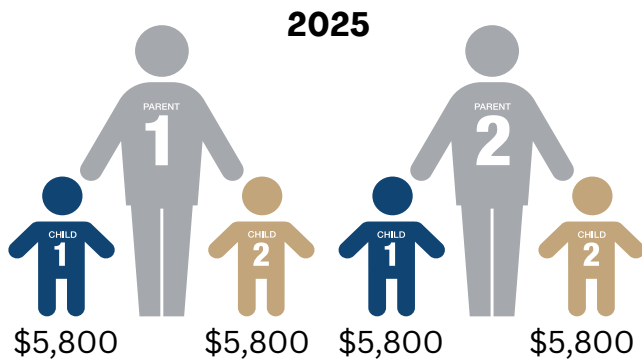
Assets grow federal and state tax-deferred.

Tax-Free Withdrawals

Qualified withdrawals are tax free.

Iowa Income Tax Deduction

Iowa taxpayers can deduct up to \$5,800 per beneficiary account from their 2025 taxes.



\$23,200 for a family of 4

Facts about 529s

Save for Anyone

Anyone can open a 529 account on behalf of a future scholar.

Reduce Borrowing

Saving now could reduce your student's future debt.

Multiple Places

Use money at any eligible education institution in the U.S. and abroad.

\$5.8 Billion

Has been used to pay for qualified education expenses, such as tuition, room and board, books, supplies and computers.



Investments

Providing a diverse range of **professionally managed investment portfolios** to fit every investor's needs.



Each plan offers age-based tracks, which automatically adjust to become more conservative as your student ages.

Contact Us



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