



Highlights from the Fiscal Year-End

The fiscal year for the State Treasurer's Office came to a close on June 30, 2021. Throughout the rest of 2021, we will continue to update our [website](#) with the year-end data. When the annual report is complete, it will be uploaded on our website under the [Facts and Figures](#) page. For now, I want to share a sneak-peak into the highlights we have gathered.

Highlights as of June 30, 2021:

- The [Great Iowa Treasure Hunt](#) has returned more than \$303 million to over 572,000 owners since the program began.
- [College Savings Iowa](#) also has some impressive feats, with over \$6.3 billion in assets and 275,976 total accounts. There was even a price reduction in 2021, with service fees dropping to 0.19%.
- Since the implementation of [IAble](#), there have been 1,208 total accounts opened with account sizes averaging \$8,871.
- [Invest in Iowa](#) invested \$54 million certificates of deposits (CDs) in Iowa financial institutions this fiscal year.
- Linked Investments for Tomorrow, or [LIFT](#), had an investment balance of \$3.9 million.
- A total of \$4.2 billion has been earned in investments for the State through the [Pooled Money Fund](#) since 1983.

Stay up to date with news from the State Treasurer's Office to see more highlights from the fiscal year. While you wait, check out [past annual reports](#) on our website.

Treasurer of State