

\$6+ Billion

Total Assets

\$5.1+ Billion

Qualified Withdrawals

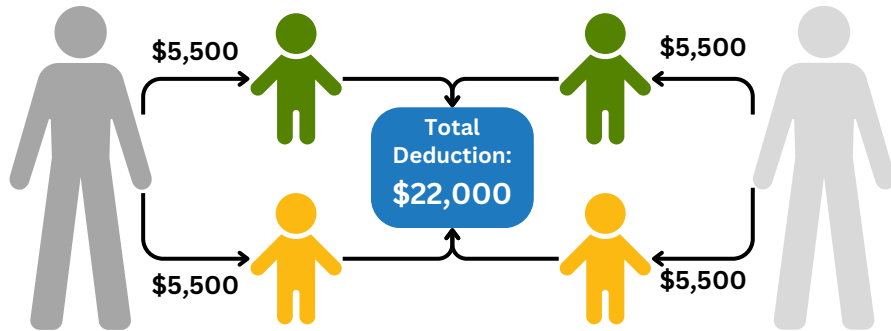
286,700+

Total Accounts

As of 6/30/2024

Receive tax breaks.

- Earnings grow tax deferred
- Qualified withdrawals are tax free
- Iowa taxpayers can **deduct up to \$5,500 in contributions per Beneficiary** in 2024. That's \$22,000 for a family of four!



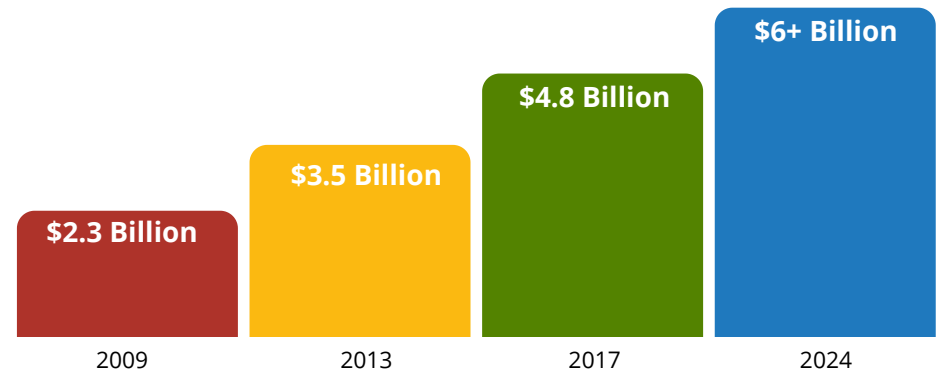
Explore Plan highlights.

- ★ Professionally managed investment options
- ★ Create an account for just \$25
- ★ Use on tuition, room & board, textbooks and more
- ★ Use up to \$10,000 annually for K-12 tuition
- ★ Cover costs to apprenticeships, trade or vocational school
- ★ Simple ways to save for everyone

See our growth.

Since 2009, our assets have more than doubled, and our one and only fee has been reduced by 66%!

.17%
 Current Fee



Connect with us.

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