

Nothing-But-Net

Create a game plan for smart savings.

Note from the Treasurer

It's opening day of the big tournament, and many of you have been planning and strategizing the perfect bracket for weeks. Don't let the momentum stop there – in this newsletter, we'll show you how to take that energy and put planning into action for a financial slam dunk. Whether you're hoping to score big for your future or the ones you love, we've got you covered with tips on Treasury programs.

Happy reading, and good luck!

Roby Smith
Iowa State Treasurer

Fast Break to A Future Without Asset Limits

For people receiving Supplemental Security Income (SSI) or Medicaid, even a few extra dollars can cause a turnover. To be eligible for these crucial benefits, you can't have more than \$2,000 in assets, or you jeopardize losing them. IAble® can help [eligible people with disabilities](#) overcome this financial barrier, and we're here to explain how.

Dribble Past Asset Caps

Up to \$100,000 in an IAble account is not considered in determining eligibility for SSI, and any amount saved is [protected from eligibility](#) for Medicaid, SNAP, HUD and more.

It's a Team Effort

Whether it's a birthday gift, a "just because" contribution or a regular deposit, anyone can [contribute](#) and help you achieve your savings goals.

Customize Your Playbook

Every game has a strategy, and your financial journey should, too. IAble offers a [checking account](#) and seven [risk-based options](#), all designed to help you [create a game plan](#) that meets your savings goals and timeline.

Is someone you know eligible to step up to the free-throw line? Take our [Eligibility Quiz](#) to find out.

From Tip-Off to Tuition

Saving Now Is a Winning Strategy for Future Educational Expenses

When you contribute to your ISave 529™ account through payroll direct deposit, you're turning every paystub into progress. Even with small deductions per paycheck (as little as \$15), you can make a big impact for a student in your life.

But first, let's take a step back. What is ISave 529?

ISave 529 is an education savings account anyone can use to save for a student in their life. Some of the most sought-after features are [tax breaks](#), [investment options](#) and [low cost](#). Not to mention the flexibility of using your savings for K-12 education, apprenticeship programs, credential programs, trade schools, community colleges, universities and graduate programs – quite the list, I know!

Intrigued? Visit [ISave529.com](https://www.isave529.com) to learn more, including instructions on [setting up payroll direct deposit](#).



Calling all employers! We have a [page dedicated just for you](#) with information and resources to provide this benefit to your employees. Check it out, and learn how you can differentiate your benefit package from competitors.

Claiming What They Left Behind

When you find out a loved one has unclaimed money in Great Iowa Treasure Hunt, there can be feelings of sadness and anticipation – “what happens now?”

It's one of the most common questions we receive, and the answer is, “yes – a legal heir may make a claim on behalf of someone who has died.” Start by searching their name at [GreatIowaTreasureHunt.gov](https://www.GreatIowaTreasureHunt.gov) and following the prompts. For **Claimant Relationship**, select Legal Heir (owner deceased) or Surviving Spouse (owner deceased).

Next, you will receive an email indicating a) how much money the claim is for and b) what additional documentation is required. This could include an [Affidavit of Administration \(PDF\)](#) to indicate how the owner's estate was distributed, copies of wills or death certificates.



Our claim experts are happy to help connect you with resources to access these documents. We're just a click away: [GreatIowaTreasureHunt.gov/app/contact-us](https://www.GreatIowaTreasureHunt.gov/app/contact-us).

About Great Iowa Treasure Hunt

Whether it's a forgotten or lost check, bank account, utility refund or safe deposit box, one in seven Iowans has funds in Great Iowa Treasure Hunt. As Iowa's only legitimate source of unclaimed property, we encourage all past and present Iowans, including businesses, to search for theirs.

Feel Confident About Finances

We know financial education and empowerment can make a big difference in helping Iowans feel more confident about money, which is why it's one of our most important initiatives. With our structured resources, even a three-year-old can benefit from learning about earning, saving and making choices.

From books and games to online lessons, our [Financial Education and Empowerment](#) page can help you learn the basics or expand your knowledge of a basic but very important topic: money. Check it out today!