

# LIVE INDEPENDENTLY. MAINTAIN BENEFITS. INVEST IN YOURSELF.

## THE STATISTICS



**\$8,871**  
Average  
Account Size

**\$10.7**  
million  
Total Assets

**1208**  
Total  
Accounts

## THE BENEFITS

Pay for qualified expenses like:

Assistive Technology



Health & Wellness



Transportation



Legal Fees



Education



Housing



and more!

### Maintain eligibility for assistance programs

1. Save up to \$100,000 and maintain Supplemental Security Income eligibility.



2. ABLE accounts are excluded when determining eligibility for Housing and Urban Development (HUD).



3. ABLE assets are disregarded in the determination of Medicaid eligibility.



### Tax Benefits

- Earnings grow tax-deferred.
- Qualified withdrawals are tax-free.
- **Iowa Taxpayers:** Anyone who contributes can deduct up to \$3,474 from their 2021 taxes.

### Learn More

Website

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